

2022-2023 CURRENT ASSET NET WORTH

Student's Name _____

CCA ID Number _____

Please respond to the questions below. Complete all questions for the student, and if applicable, parents.

- Net worth means current value minus debt. If net worth is negative, report "0" (zero)
- Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 prepaid tuition plans and the refund value of 529 prepaid tuition plans). Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.
- Investments do not include the home you live in, the value of life insurance, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), UGMA and UTMA accounts for which you are the custodian but not the owner, or cash, savings, and checking accounts already reported in questions 40 or 88 on the FAFSA. Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Student (and spouse): Asset Net Worth Information		
As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts?	\$	
As of today, what is the net worth of your (and spouse's) current investments, including real estate (not your home)?	\$	Net Worth means current value minus debt
As of today, what is the net worth of your (and spouse's) current business and/or investment farms? Do not include a farm that a student lives on and operates or a family business with 100 or fewer full-time equivalent employees.	\$	Net Worth means current value minus debt
Parent(s): Asset Net Worth Information		
As of today, what is your parents' total current balance in cash, savings, and checking accounts?	\$	
As of today, what is the net worth of your parents' investments, including real estate (do not include the home you live in)?	\$	Net Worth means current value minus debt
As of today, what is the net worth of your parents' current business and/or investment farms? Do not include a farm that the family lives on and operates or a family business with 100 or fewer full-time equivalent employees.	\$	Net Worth means current value minus debt

Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported above is complete and correct. Dependent students must have at least one parent complete and sign the form.

Student's Signature Date

Parent's Signature (if student is dependent) Date